

## ENERGY SAVINGS AGREEMENT

Customer Name			Primary Phone		
Address		City		State	ZIP
Email Address			Alt Phone 1		Alt Phone 2
Equipment Location	No. of Units	Filter Client?	YES <input type="checkbox"/>	NO <input type="checkbox"/>	Filter Sizes

Equipment	Manufacturer	Model Number	Serial Number	Age

YOUR BENEFITS	SERVICES YOU RECEIVE
<ul style="list-style-type: none"> <li>• Maximum Discount Pricing on All Repairs and Service</li> <li>• Priority Service Status</li> <li>• No Overtime Labor Charges</li> <li>• Automatic Notification of Service Visits</li> <li>• 15% Discount on All Repairs</li> <li>• Peace of Mind</li> <li>• Extended Equipment Life</li> <li>• Automatic Renewal</li> <li>• Ability to Make Informed Decisions</li> </ul>	<ul style="list-style-type: none"> <li>• Check Filters</li> <li>• Check Auxiliary Heat</li> <li>• Check Condensation Drain/Pump</li> <li>• Check Defrost Control</li> <li>• Check Electrical Connections</li> <li>• Check Indoor and Outdoor Coils</li> <li>• Check Evaporator Coil</li> <li>• Clean Condenser Coil as Needed</li> <li>• Check Heat Exchanger</li> <li>• Check Motors</li> <li>• Check for Proper Venting</li> <li>• Check Refrigerant Level/Lines</li> <li>• Check for Refrigerant Leaks</li> <li>• Check System Operation</li> <li>• Check Thermostat</li> <li>• Check Operating Temperatures</li> <li>• Clean Burners</li> <li>• Inspect Air Duct System</li> <li>• Check Amperage Draw</li> <li>• Test Starting Capabilities</li> <li>• Necessary Adjustments</li> <li>• Clean and Calibrate Controls</li> <li>• Make Necessary Recommendations</li> <li>• Written Equipment Condition Report</li> <li>• Oil and Grease as Needed</li> <li>• Check Safety Controls</li> </ul>

TERMS OF AGREEMENT	METHOD OF PAYMENT
<p><b>Check Type(s):</b> <input type="checkbox"/> Cooling <input type="checkbox"/> Heating <input type="checkbox"/> Air Cleaner</p> <p><input type="checkbox"/> Humidifier <input type="checkbox"/> UV Lights</p> <p>Starting Date: _____ No. of Visits: _____</p> <div style="border: 1px solid black; padding: 5px;"> <p>Term 12 months from starting date. Automatically renews, unless cancelled in writing thirty (30) days prior written notice by either party. If cancelled early, a cancellation fee of \$100.00 may apply.</p> </div>	<p><b>ENERGY SAVINGS</b> \$ _____ <input type="checkbox"/> per month</p> <p><b>AGREEMENT INVESTMENT</b> \$ _____ <input type="checkbox"/> per year</p> <p><input type="checkbox"/> Recurring Monthly Billing</p> <p><input type="checkbox"/> Cash <input type="checkbox"/> Check # _____</p> <p><input type="checkbox"/> Credit Card # _____ CVC#: _____</p> <p>Exp. Date: ____/____/____ Name on Card: _____</p>

Any cost of repair maintenance required as a result of vandalism, misuse, acts of war, terroris, riots, acts of God (including lightning, or casualty, such as fire or flood) is excluded. Any consequential damages as a result of maintenace or repair, or the necessity thereof including, but not limited to, damage due to overflow of water, mildew, fire, freezing of pipes, shall be excluded from this agreement and shall not be the responsibility of contractor unless due to contractor negligence or willful act of omission.

Customer _____	Date _____
Service Representative _____	Date _____

## RECURRING BILLING AUTHORIZATION FORM

We provide the convenience of automatic billing. Simply complete and sign the Credit Card Information section below. All requested information is required. Upon approval, we will automatically bill your credit card for the amount indicated and charges will appear on your monthly credit card statement and continue ONE FULL YEAR from starting date. You may cancel this automatic billing authorization at any time by contacting us. If the billing is cancelled before 12 payments are received, a \$100.00 cancellation charge is required. Energy Saving Agreements are automatically renewed each year unless cancelled in writing by either party with thirty (30) days prior written notice.

### CUSTOMER INFORMATION

Customer Name:		
Phone:	Cell:	
Address:		
City:	State:	ZIP:
Email Address (Notice of Billing Sent Monthly):		

### PAYMENT INFORMATION

I authorize the above company to automatically bill the credit card/checking account listed below as specified:

Starting Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Total Monthly Amount: \$ \_\_\_\_\_

Credit Card Type:  MasterCard  Visa  AmEx  Discover

Credit Card #: \_\_\_\_\_ Exp Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Cardholder Name: \_\_\_\_\_ CVC# (on back): \_\_\_\_\_

Cardholder Address if different from above: \_\_\_\_\_

Bank Routing #: \_\_\_\_\_ Acct. No.: \_\_\_\_\_ (Attach a Voided Check)

### CREDIT CARD AGREEMENT

I hereby authorize the above company to charge the indicated credit card for the service provided. I agree that this is a periodic charge that will be made according to my billing cycle and in order to terminate the recurring billing process I must either cancel my Energy Savings Agreement in writing, or arrange for an alternative method of payment. I understand that all Agreement cancellation for which an active recurring billing authorization exists must be made according to the requirements of the Energy Savings Agreement, which I have read and understand. I agree that any credits issued for any reason will not be refunded to my credit card, but instead deducted from my next bill. I agree that if I have any problems or questions regarding my Agreement, I will contact the Company for assistance, using the contact information provided to me on the Energy Savings Agreement Form. I agree that I will not dispute any valid charges unless I have already made an effort in good faith to rectify the situation directly, and those efforts have failed. I guarantee and warrant that I am the legal cardholder for this credit card, and that I am legally authorized to enter into this recurring agreement with the Company. REQUEST TO TERMINATE AUTHORIZATION OF RECURRING BILLING MUST BE MADE IN WRITING 30 DAYS PRIOR TO TERMINATION.

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date